



# Northeast Audit Services, Inc.

## Physical Audit Results

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**CASE #:** 123456                      **CARRIER #:** 1001  
**INSURED NAME:** David and Robert Johnson  
**INSURED ADDRESS:** 12 Main Street  
**CITY:** Northtown    **STATE:** NH    **ZIP:** xxxxx  
**CARRIER:** Insurance Company  
**AGENT:** Insurance Agency  
**POLICY #:** Auto1234567            **AGENT PHONE:** (603) 555-8899  
**POLICY PERIOD:** 12/04/06            **TO** 12/04/07  
**AUDIT PERIOD:** 12/04/06            **TO** 12/04/07  
**REP #:** 3119                      **AUDIT DATE:** 12/12/07

State	Code	Terminology	Estimate	Actual	% change
NH		Rating Units	2.7	2.6	-4%
NH		Dealer Plates		0	
NH		Trips 50 - 200 Miles		0	
NH		Trips Over 200 Miles		0	
NH		Full Time Employees	1	2	100%
NH		Other Full Time Employees	3	2	-33%
NH		Over 24	1	0	-100%
NH		Employers Non Owned		4	

**Special Notes: (office use only)**

Reference # 7405.

**Northeast Audit Services**

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**Northeast Audit Services, Inc.**

**Worksheet**

CARRIER: Insurance Company POL. # Auto1234567 POL. Period: 12/4/06 TO 12/4/07  
INSURED: David and Robert Johnson LOCATION: Northtown, NH AUD Period 12/4/06 TO 12/4/07

Employee Summary - Policy

<u>Name</u>	<u>Description</u>	<u>Status</u>	<u>Term</u>
James Johnson	Officer	Full Time	Policy
David Johnson	Officer	Full Time	Policy
Tom McAllister	Mechanic	Full Time	26 wks
Tina Cilley	Reception	Full Time	Policy
Joe Galipeau	Mechanic	Full Time	7 wks

**Northeast Audit Services, Inc.**

**Worksheet**

CARRIER: Insurance Company POL. # Auto1234567 POL. Period: 12/4/06 TO 12/4/07  
INSURED: David and Robert Johnson LOCATION: Northtown, NH AUD Period 12/4/06 TO 12/4/07

**Summary**

#NH Rating Units  
**Total** 2.6

#NH Full Time Employees  
**Total** 2

#NH Dealer Plates  
**No Exposure** 0

#NH Other Full Time Employees  
**Total** 2

#NH Trips 50 - 200 Miles  
**No Exposure** 0

#NH Non Employee > 24  
**No Exposure** 0

#NH Trips Over 200 Miles  
**No Exposure** 0

#NH Employers Non Owned  
**Total** 4

**Northeast Audit Services, Inc.****Audit Notes**

<b>CARRIER</b>	<u>Insurance Company</u>	<b>Policy No.</b>	<u>Auto1234567</u>	<b>Policy From</b>	<u>12/04/06</u>	<b>To</b>	<u>12/04/07</u>
<b>INSURED</b>	<u>David and Robert Johnson</u>	<b>Location</b>	<u>Northtown,NH</u>	<b>Audit From</b>	<u>12/04/06</u>	<b>To</b>	<u>12/04/07</u>

**Notes:** (Alt + Enter for new line)

1. The insured presented an employee payroll summary along with the Paychex payroll records and cash disbursements for the audit period.
2. A review of the cash disbursements did not disclose the use of subcontractors, casual labor or temporary employees.
3. The insured does not hire, rent, lease or borrow any vehicles.
4. The insured does not have any company registered vehicles.
5. The insured does not have possession of any Dealer Plates.
7. There is a maximum total of 4 active employees of this company.
8. An exit interview was held with James Johnson who did not express any concerns about the findings at the time of the audit.

